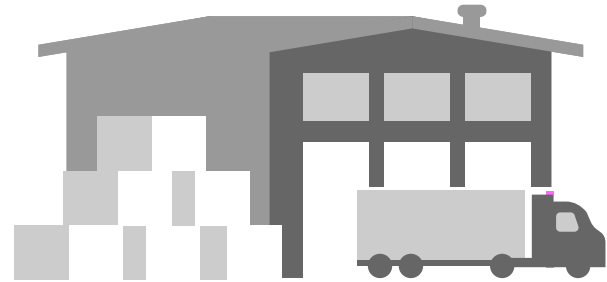


# Dynamic Markets Demand Warehouse Agility

Supply chain disruptions, labor constraints and evolving consumer behaviors are creating a need for more adaptable and automated warehouse operations.



## Keeping Employees Satisfied



### Top three employee perspectives

- 1 Working conditions have improved
- 2 Technology has made their work easier
- 3 Wages and bonuses have increased

84% of decision-makers Agree warehouse technologies such as robotics and devices will help attract and retain workers.

87% of associates



## Taking Steps Toward Automation



### Worker augmentation helps transition the journey

83% of decision-makers Agree augmenting labor with software and devices first is the best way to introduce automation.

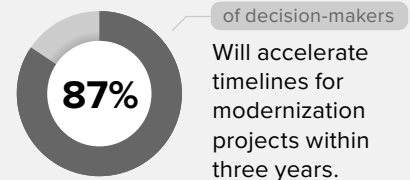
89% of associates

82% of decision-makers Agree the investment in automation far outweighs the risk of not implementing.

83% of associates using robots Agree AMRs helped increase productivity and decrease walking time.



## Moving Modernization Forward



### Decision-makers' top technology implementations by 2025

**Mobile Devices**  
Wearable computers and peripherals ▶ 84%

**Software**  
Machine learning applications ▶ 86%

**Sensors**  
Passive RFID tags, readers and printers ▶ 83%

**Autonomous Mobile Robots (AMRs)**  
Person-to-goods picking AMRs ▶ 82%

Learn how decision-makers are modernizing operations for their future and front-line workers. Contact us for your copy of Zebra's Warehousing Vision Study today.

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